



## THOUGHT LEADERSHIP SERIES

### 2014 Global Economic Outlook

*PERSPECTIVES ON WHAT'S COMING AROUND THE CORNER*

**Monday, January 13, 2014**

**11:30am—1:00pm**

**(12:00pm Lunch and Program)**

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#### ABOUT INSOCAL CONNECT

InSoCal CONNECT is committed to accelerating innovation and promoting the expansion, formation, and development of technology companies, entrepreneurship, and export opportunities in the Inland Southern California region.

[WWW.INSOCALCONNECT.ORG](http://WWW.INSOCALCONNECT.ORG)

#### SPEAKER

**Shawn Wamstad**

**Private Client Advisor**

**Bernstein Global Wealth Management**

Mr. Wamstad is a Private Client Advisor in Bernstein's San Diego office. He provides investment planning and management for foundations, endowments, high-net-worth individuals, families, and closely-held business owners. Prior to joining the firm, Mr. Wamstad was a principal and the chief operating officer of Covest Capital Partners, a \$500 million private commercial real estate investment firm where he was responsible for strategic planning, business development, oversight of capital raising efforts and served as legal counsel. Previously, he served as general counsel for USA Properties, a private commercial real estate investment firm, and before that he was an attorney with Blanchard, Krasner & French, advising emerging companies and high-net-worth clients regarding corporate finance, real estate, securities, intellectual property and estate planning. Mr. Wamstad earned a BBA in marketing from Texas Christian University (Magna Cum Laude), an MBA in finance from the University of San Diego School of Business and a JD from the University of San Diego School of Law.

#### LOCATION

**TVE<sup>2</sup>**

**43200 Business Park Drive | Temecula Ca 92590**

#### RSVP

**This is a complimentary event but you must reserve your seat by January 9, 2014 via email at [info@swensonadvisors.com](mailto:info@swensonadvisors.com)**