

Suite of Services

Swenson Advisors, LLP has been proudly serving our clients with integrity, diligence and versatility since 1998. Headquartered in San Diego, Swenson has an extensive array of services and expertise unique to a regional firm, enabling us to offer comprehensive, customized accounting, tax, and consulting solutions to meet the needs of our local, regional and multi-national clientele around the globe.

Registered with the

PCAOB
Public Company Accounting Oversight Board

AUDIT/ATTESTATION SERVICES IN THE PRIVATE SECTOR

- Financial statement audits
- Employee benefit plan audits
- Reviews
- Compilations
- Agreed-upon procedures

PUBLIC COMPANY/SEC SERVICES

- Annual financial statement audits
- Interim quarterly reviews
- Preparation of SEC filings and statements
- IPO advisory and coordination
- Audit Committee consulting
- SOX 404(a) consulting utilizing a proprietary automated web-based tool, SWENTRACK®
- Comfort letters
- SOX IT controls

CONSULTING SERVICES

- Forensic and dispute resolution services
- Litigation support/expert testimony
- Internal control advisory services
- Compliance and ethics guidance
- Audit Committee consultation and assistance

GLOBAL SERVICES

- IFRS training and consulting
- U.S. GAAP conversion support
- Consulting services for the Asian market through SwenAsia®
- Global services through Integra International

VISIT US

- www.SwensonAdvisors.com
- www.SwenAsia.com
- www.SwenTrack.com
- www.SwensonForensic.com

FEDERAL TAX SERVICES

- Compliance and consulting services
- Federal provision review
- Planning for international operations

STATE AND LOCAL TAX SERVICES

- Income and franchise tax compliance
- State amended returns
- State provision review

TAX CONSULTING SERVICES

- Analysis and documentation of uncertain tax positions
- Income tax planning throughout the year
- Merger, acquisition, and new venture tax planning
- Estate tax planning
- Cost segregation services
- Accounting for income taxes
- Research and development tax credits

INDUSTRIES

- Technology
- Internet and social media
- Manufacturing and distribution
- Agribusiness
- Real Estate and construction
- Not-for-profit
- Service
- Pharmaceutical and biotechnology

SWEN-THOUGHT
Accounting Expertise & Insights

SWENasia
in association with Swenson Advisors Limited

FORENSIC ACCOUNTING
and Dispute Resolution Services

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