

HOT TOPICS

10TH ANNUAL SEMINAR



ARTIFICIAL INTELLIGENCE, BUSINESS INTELLIGENCE, AND THE NEW WORLD ORDER

Keynote Speaker

Topics:

Understanding the San Diego Homeless Crisis

Speakers:

Dan Shea, Partner
Donovan's Steak and Chop House/Paradigm Investment Group, LLC

Additional Topics

Topics:

AI is the New Cloud

Speakers:

Charles Johnson II, Solutions Architect, Mindera

Leveraging Business Intelligence and Data Analytics in CRE and FM

Rick Ybarra, Managing Principal, Cresa Consulting Group

A Panel Discussion on Implementation of New Lease Accounting Standard

Simon Terry-Lloyd, Managing Principal, Cresa San Diego
Don Mitchell, Managing Principal, Cresa San Diego
Marion Adams, Audit Director, Swenson Advisors, LLP
Brian Mendez, AccountLease™ Director

Update on the New Revenue Recognition Standard

Steve Austin, Managing Partner, Swenson Advisors, LLP
Marion Adams, Audit Director, Swenson Advisors, LLP

Deferred Compensation Strategies and How Employee Retention Looks Different for Boomers and Millennials

Cory Grant, Founder, Grant, Hinkle & Jacobs, Inc.

For More Info, Visit

www.SwensonAdvisors.com/hot-topics.htm



Update on the Latest Developments by the Port of San Diego

Shaun Sumner, Assistant Vice President of Operations

WEDNESDAY,
OCTOBER 4, 2017

8:00am-8:30am

Registration & Networking

8:30am-11:30am

Light Breakfast & Program

LOCATION

Corky McMillin
Companies Event Center

2875 Dewey Road
San Diego, CA 92106

Parking available in Lot M
and surrounding streets

RSVP & REGISTRATION

\$50 per person – cash, check,
debit/credit, accepted at the
door or in advance by
calling 619-237-3400

To RSVP email

RSVP@swensonadvisors.com

PROGRAM ACCREDITATION

Participants can receive up to
3 hours of CPE credit

Sponsors

